



Hollis Accounting Ltd

# CONNECT

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For further information on how CONNECT can help you and your staff please contact us on:

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Hollis Accounting Ltd

# CONNECT

Exclusive Business Support

Success Starts Here



## HOLLIS ACCOUNTING CONNECT

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### Success Starts Here

**Hollis Accounting Connect is a collection of trusted business partners working together to offer added value solutions to business owners and their families.**

Our range of comprehensive services is focused on helping your business grow, maximising your profitability and creating wealth for you and your family.

#### **Our core service includes**

##### **Accountancy, Taxation & Business Advisory**

- ✓ Annual accounts
- ✓ Payroll
- ✓ Income tax and corporation tax returns
- ✓ Bookkeeping
- ✓ VAT returns
- ✓ Personal tax returns (self assessment)
- ✓ Management accounts
- ✓ Projections / cashflows
- ✓ Charity specialist
- ✓ Company secretarial services

#### **Our partners service includes**

##### **Business Support Services**

- ✓ Wealth management & financial advice
- ✓ Wills & estate planning
- ✓ Corporate & individual insurance
- ✓ Employment law, HR, health & safety
- ✓ Workplace pensions & automatic enrolment
- ✓ Commercial property solutions
- ✓ Corporate & individual legal services





## Accountancy, Taxation & Compliance Services

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**Everything you would expect from your chartered accountant.**

What exactly do we mean by 'compliance'? We make sure that your accounts, tax and VAT returns are prepared and submitted in good time to avoid unnecessary interest and penalties.

In short, we take away the hassle of mundane accounting and bookkeeping tasks so you can get on with running your business.

Our services don't stop there, by getting to know you and your business they are able to offer added value solutions to help you maximize and protect your wealth.

### What's included?

- ✓ Annual accounts
- ✓ Payroll
- ✓ Income tax and corporation tax returns
- ✓ Bookkeeping
- ✓ VAT returns
- ✓ Personal tax returns (self assessment)
- ✓ Management accounts
- ✓ Projections / cashflows
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## Wealth Management & Financial Advice

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### Creating a nest egg for you and your family.

Our partners services are all designed to help your business generate greater profits, and that means the opportunity for increasing your personal wealth year on year and building a legacy for future generations.

Naturally, we have a number of services, which will help you manage, increase and protect your wealth.

#### What's included?

- ✓ Corporate & personal financial planning
- ✓ Protecting you, your family & business
- ✓ Investment strategies & tax planning
- ✓ Planning for retirement
- ✓ Pension freedom opportunities
- ✓ Employee benefits service
- ✓ Commercial finance & house purchase





## Wills & Estate Planning

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**A discreet tailored service giving you peace of mind.**

No one likes to think about dying. However legislation requires you to plan well in advance. This means making the necessary provisions now.

There are many tax planning opportunities available and the earlier arrangements are made, the greater your chance of taking full advantage of our complicated tax system.

### What's included?

- ✓ Planning & reviewing your will
- ✓ Lasting power of attorney
- ✓ Court of protection advice
- ✓ Probate service
- ✓ Inheritance tax planning
- ✓ Protecting assets from care fees
- ✓ Trusts



## Corporate & Individual Insurance

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### **A high quality service across all sectors of insurance.**

Every business needs insurance and we realise that without it, our clients' livelihoods are at risk. An unexpected loss could cause financial hardship and destroy years of hard work.

Therefore our partners will always go the extra mile to get the right solution for you – finding the best balance of price, protection and service bespoke to you.

#### **What's included?**

- ✓ Business insurance
- ✓ Personal insurance
- ✓ Professional indemnity insurance
- ✓ Claims management service
- ✓ Risk management service
- ✓ Access to Lloyd's of London broker
- ✓ Domestic & international portfolios





## Employment Law, HR, Health & Safety

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### **Protection for you, your staff and your business.**

All business owners face an enormous burden from issues such as HR or health and safety, and it can all be quite daunting. Instead of cutting corners and putting yourself and your business at risk, we can make sure everything is taken care of for you.

Our partners service is designed to make the management of people and their safety easier, giving you peace of mind, and time to focus on your own business with minimal interruption.

#### **What's included?**

- ✓ Employment law
- ✓ Legal representation
- ✓ Mediation in the workplace
- ✓ Seminars & events
- ✓ HR consultancy services
- ✓ On-site HR support
- ✓ Health & safety consultancy



## Workplace Pensions & Automatic Enrolment

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### **Making workplace pensions easier for employers.**

Employers need expert help and advice to understand their new legal duties, the impact on their business and the changes they will need to make. Next they need to implement the changes efficiently and ensure they continue to meet their employer duties on an ongoing basis including any legislative changes.

Our partners service has been created to provide our clients with a complete automatic enrolment and workplace pension solution.

#### **What's included?**

- ✓ A complete one stop solution
- ✓ Access to all pension scheme providers
- ✓ Includes pension scheme setup & administration
- ✓ Employer & staff support service
- ✓ Communication with The Pensions Regulator & documentation
- ✓ Liaison with payroll service
- ✓ Ongoing governance & re-enrolment





## Commercial Property Solutions

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**Practical advice and services for commercial property owners, occupiers and financial institutions.**

An innovative, experienced, multidisciplinary, chartered surveyors service offering a comprehensive range of commercial property solutions.

Our clients can take advantage of our partners integrated service either as one-off projects or, on an ongoing basis for more complex property requirements.

### What's included?

- ✓ Property auctions
- ✓ Commercial property for sale & let
- ✓ Machinery & business assets
- ✓ Property services
- ✓ Valuations
- ✓ LPA receiverships
- ✓ Management
- ✓ Building & project consultancy
- ✓ Rating & insurance
- ✓ Vacant property compliance
- ✓ Lease advice



## Corporate & Individual Legal Services

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**A comprehensive range of legal services designed for both business and individual clients.**

Our partners combine traditional values with the best of modern technology to provide all our clients with a friendly and efficient service.

Our solicitors offer help with all legal problems including commercial, company, conveyancing, criminal, personal injury, agricultural, divorce and family matters.

### What's included?

- ✓ Commercial & corporate law
- ✓ Commercial property
- ✓ Corporate lending & borrowing & asset finance
- ✓ Restructuring of existing funding arrangements
- ✓ Banking & finance litigation
- ✓ Corporate transactions & commercial agreements
- ✓ Debt recovery & dispute resolution
- ✓ Intellectual property
- ✓ Accident claims
- ✓ Criminal & regulatory defense
- ✓ Divorce & family law